



1/22

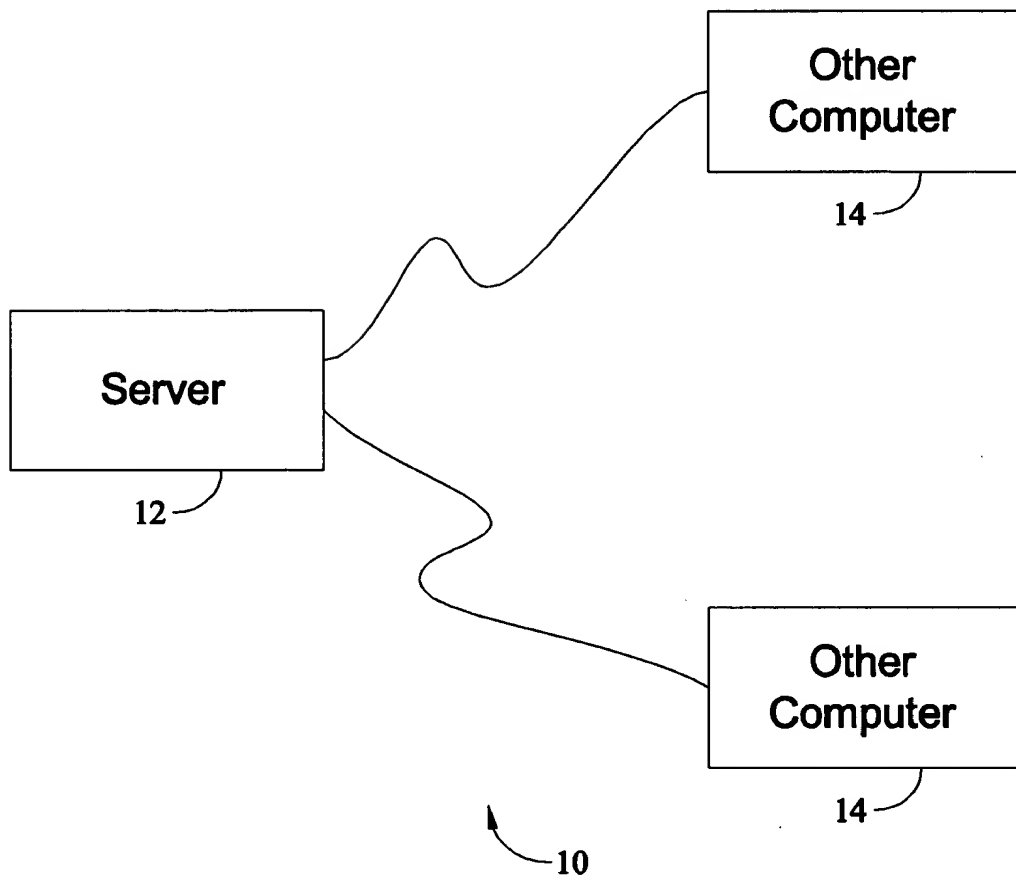


FIG. 1

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2/22

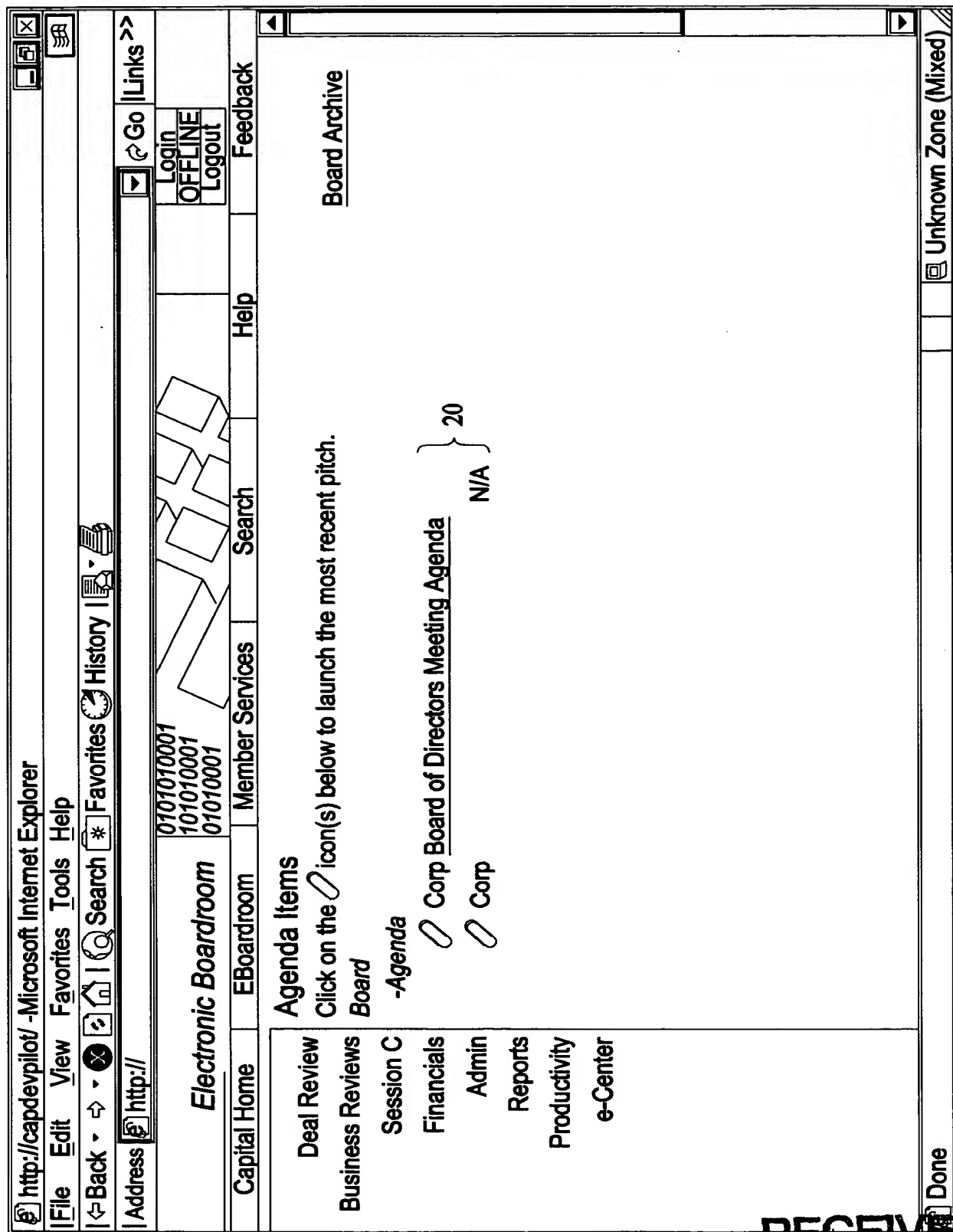


FIG. 2

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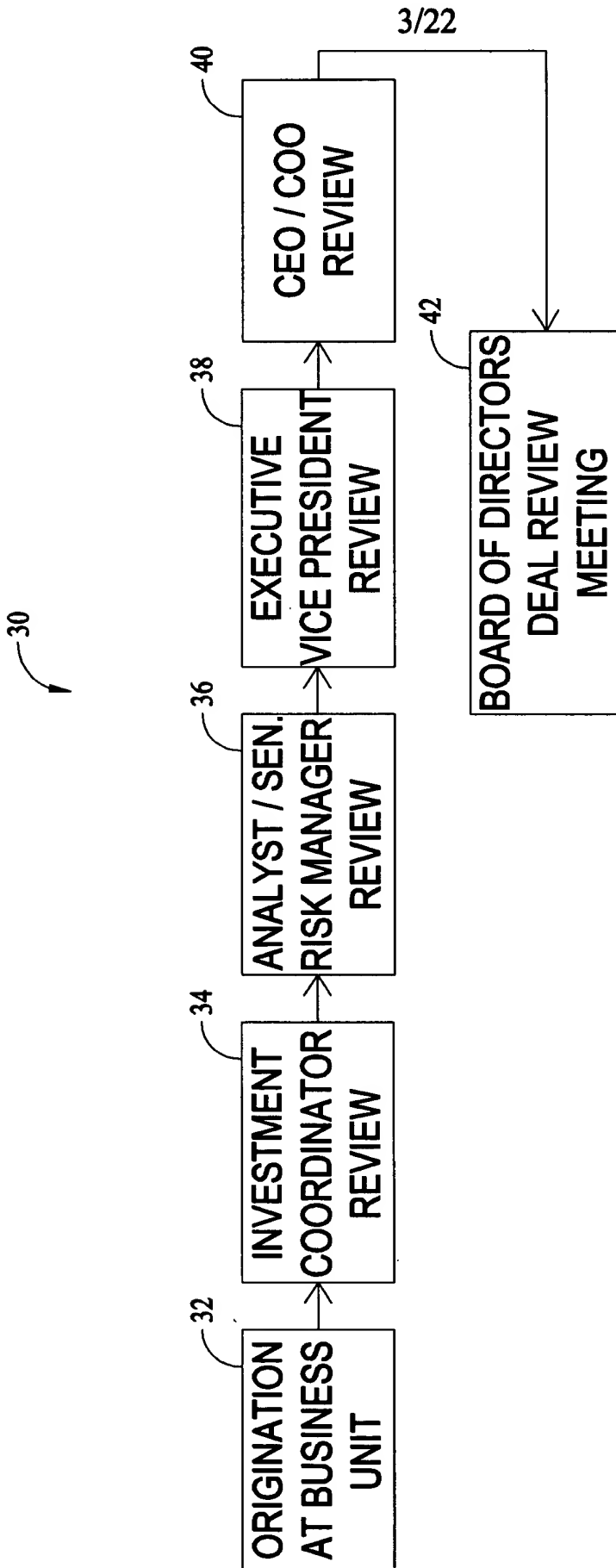


FIG. 3

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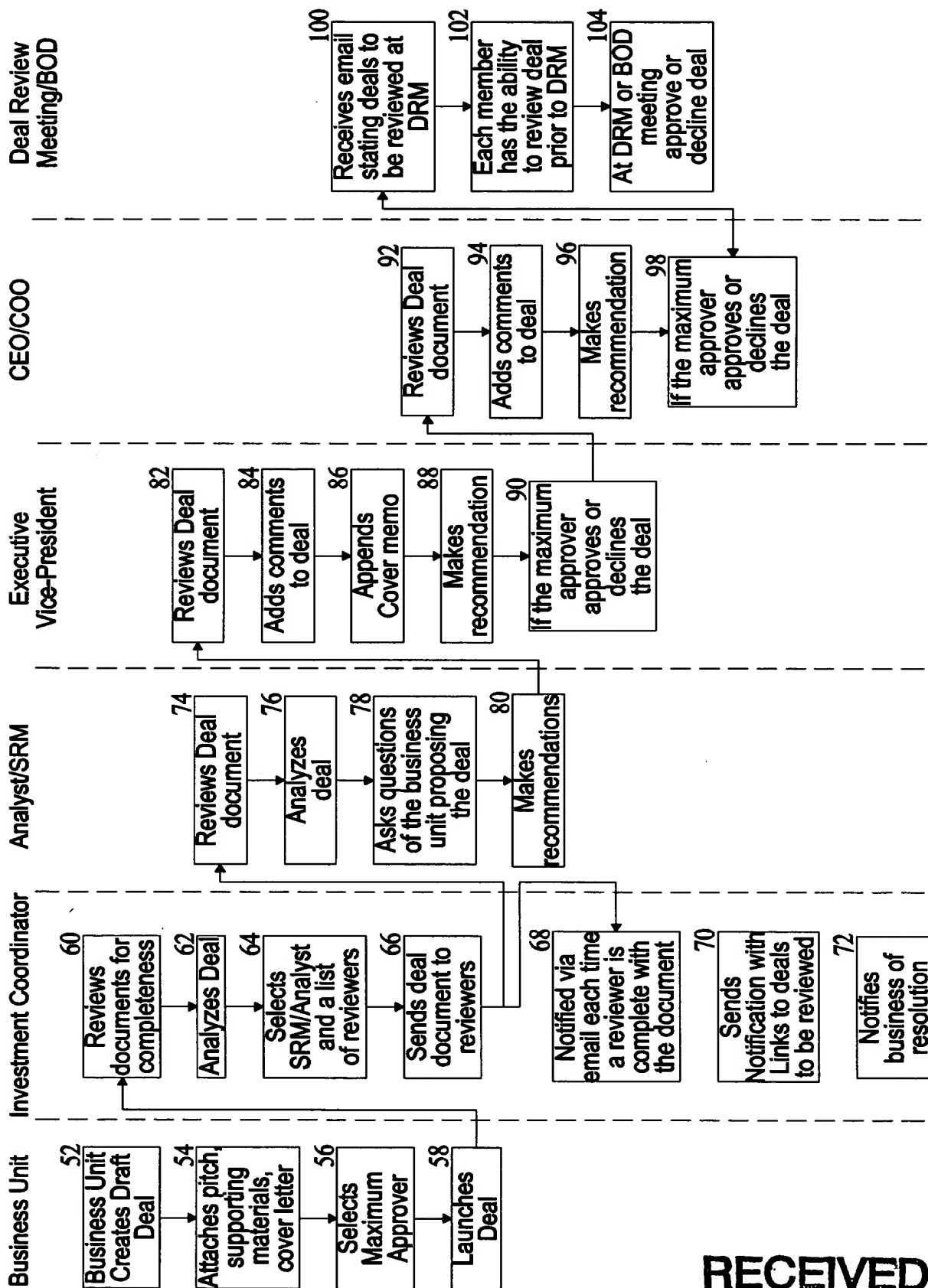


FIG. 4

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Electronic Boardroom

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101010001  
101010001

Capital Home EBoardroom Member Services Search Help Feedback

Save Cancel Add Comment Add Pitch Add Backup Add Cover Memo Pitches N/A Cover Memos N/A Backup Material N/A

Investment Coordinator Control Section

All Fields marked with ☐ are required

Date Received (US EST mm/dd/yy)  114 (Click in Field for Calendar Pop-up)

Resolution Analyst ☐  116 Select Approvers/Reviewers ☐  118

Meeting Review Type ☐  120 None  122

Presenter  124 (Click in Field for Calendar Pop-up)

Meeting Review Date (US EST mm/dd/yy)  126

Agenda Order #  128

Manual Resolution Override  128

General Information

Customer Expectation ☐  112 08/02/2000

Done

Unknown Zone (Mixed)

FIG. 5

110

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01010001

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Inbox

Deal Review

Actioned Items

By Status

Resolved

Meetings

Reports

Home

Customer Exp. Date

Max App Analyst Name

Amount Type

Employee 1 Company A

Employee 2 Company B

Employee 3 Company C

Employee 4 Company D

EP1 EP2 EP3 EP4

7/28/00 7/31/00 7/31/00 8/1/00

142 144 146 148 150 152

Senior Secured Debt

Senior Secured loan

Leveraged Lease

Senior Unsecured Debt

Applet started

Unknown Zone (Mixed)

FIG. 6

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GROUP 3600



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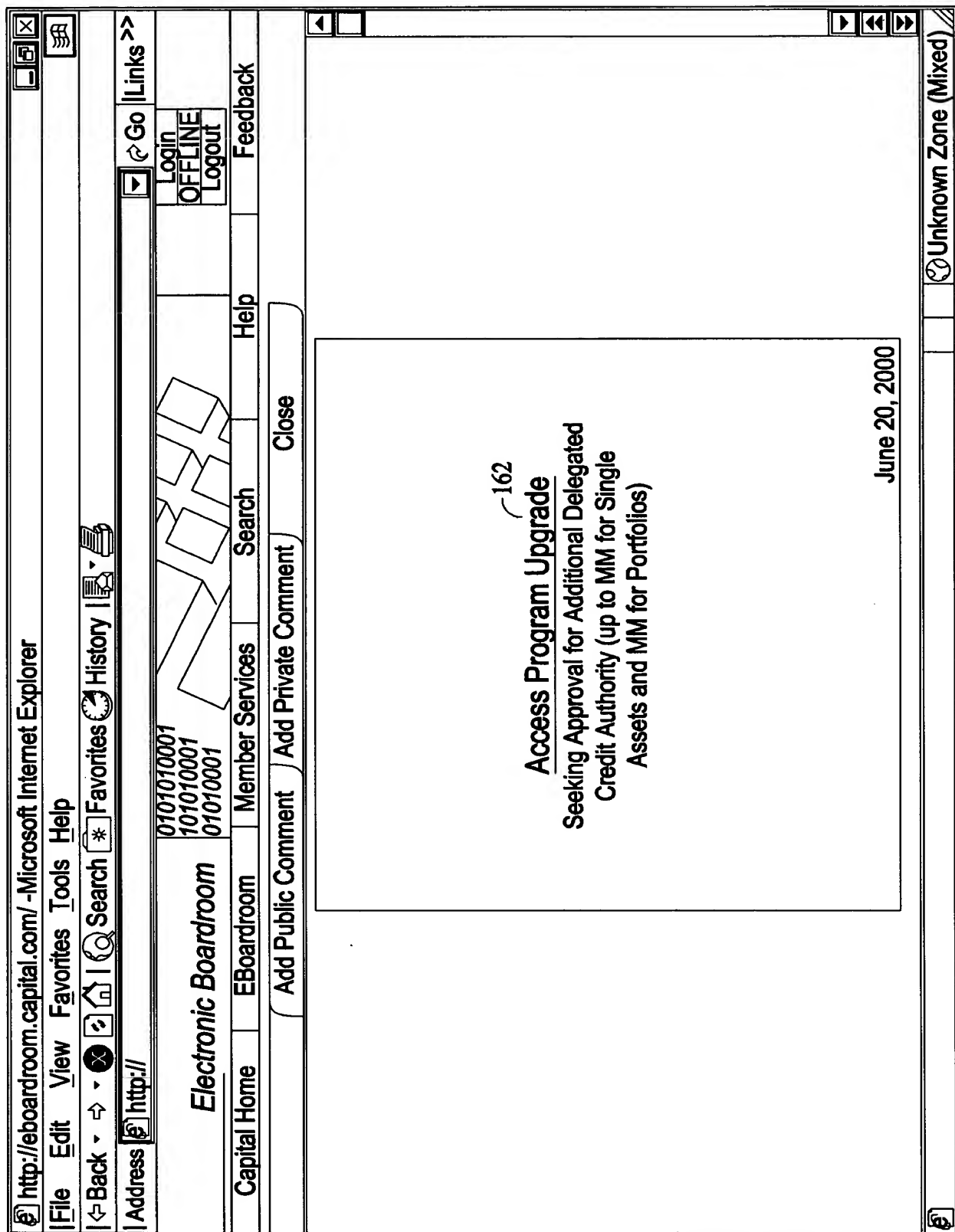


FIG. 7

160

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File Edit View Favorites Tools Help			
Back Forward Stop Search * Favorites History			
Address http://			
Electronic Boardroom			
Capital Home	EBoardroom	Member Services	Search Help Feedback
Deal - Access Program Upgrade (Commercial Real Estate) ~ 172			
Resolution: In Process ~ 174			
Recommendations			
Recommendation By Based On Date			
No Recommendations 178 ~ 180 ~ 182 ~ 184			
Comments			
Description ~ 186 By ~ 188 Date ~ 190			
-Capital (ver.1) 06/30 Employee 1 7/5/00 1:38:13 PM			
Access to the deal Employee 2 7/5/00 6:18:37 PM			
General Information			
Date Entered Into Pipeline 06/30/2000 ~ 192			
Customer Expectation Date 07/31/2000 ~ 194			
Credit Review Point 06/30/2000 ~ 196			
CC Business Commercial Real Estate ~ 198			
Participating Businesses Commercial Real Estate			
Business Sponsor Employee 1 ~ 200			
Sponsor's E-mail employ@.com			
Legal Name of Customer Company A ~ 202			
Domestic (City)			
Domestic (State)			
International (Country) US			
Risk Information			
SIC Code N/A			
Unknown Zone (Mixed)			

FIG. 8

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Capital Home EBoardroom Sitemap Search Help Feedback

Create FGIC  
Create Deal  
Deal Review

Business Dashboards  
Session 1  
Session 2  
Session C  
Financials  
Home

Analyst Name Amount Type Date Rec'd Resolution Resp

Approved Risk endorsement — 212  
Approved — 214  
Decline — 216  
Draft — 218  
In Process — 236  
Employee 1  
Employee 2  
Employee 3  
Employee 4  
Employee 5  
Employee 6  
Employee 7  
Employee 8  
Proceed — 222  
Review — 224

Project I  
Project II  
Project II  
Project IV  
Project V  
Project VI  
Project VII  
Project VIII

\$10,000,000  
\$20,000,000  
\$30,000,000  
\$40,000,000  
\$50,000,000  
\$60,000,000  
\$70,000,000  
\$80,000,000

Common Stock  
Joint ventures  
Preferred stock  
Senior debt  
Senior secured loan  
Auto  
Joint ventures  
Preferred stock

01/31/2000  
01/24/2000  
01/28/2000  
01/31/2000  
02/01/2000  
01/25/2000  
01/27/2000  
01/27/2000

In Process  
In Process  
In Process  
In Process  
In Process  
In Process  
In Process  
In Process

Local Intranet zone

FIG. 9

210

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Logout

Go Links

Capital Home EBoardroom Member Services Search Help Feedback

Create Profile

Dashboards

- Session 1
- Session 2
- Other Reviews
- Archive
- Home

Op Review

Segment Business Unit — 242

- Specialized Financing
- Mid-Market Financing
  - Commercial Equipment Finance
  - Vendor Financial Services
  - Commercial Direct
  - European Equipment Finance
- Consumer Services
- Equipment Management
- Specialty Insurance
- Other

Report Period Owner

- Q1-2000
- Q1-2000
- Q1-2000
- Q1-2000

Employee 1

Employee 2

Created On

- 03/23/2000
- 04/04/2000
- 04/04/2000
- 04/04/2000

248

246

244

Done

Unknown Zone (Mixed)

FIG. 10

240

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TITLE: ELECTRONIC BOARDROOM  
INVENTOR: Damko et al.  
S.N.: 09/710,056 DOCKET: 60709-00013  
Atty Name: Daniel M. Fitzgerald; PHONE: (314) 621-5070

11/22

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101010001  
01010001

Go Links

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OFFLINE  
Logout

Feedback

Capital Home EBoardroom Member Services Search Help

Op Review Document - Commercial Equipment Finance (Commercial Equipment Finance) - 252  
Q1-2000 created on 03/23/2000

Comments

Description By Date

No Comments 256 258 260

Review Information

Reporting Period 264  
Business Unit 266  
Title 268  
Owner 270

Q1-2000  
Commercial Equipment Finance  
Commercial Equipment Finance  
Employee 1

254 262

272  
Pitches  
-Pitch (ver.5)05/09/2000  
-Pitch (ver.4)05/09/2000  
-Pitch (ver.3)05/09/2000  
-Pitch (ver.2)05/08/2000  
-Pitch (ver.1)04/12/2000

280 Edit  
278 Close  
276 Add Comment  
274 Add Pitch  
Delete Profile

Unknown Zone (Mixed)

FIG. 11

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TITLE: ELECTRONIC BOARDROOM  
INVENTOR: Damko et al.  
S.N.: 09/710,058 DOCKET: 80709-00013  
Atty Name: Daniel M. Fitzgerald; PHONE: (314) 621-5070

12/22

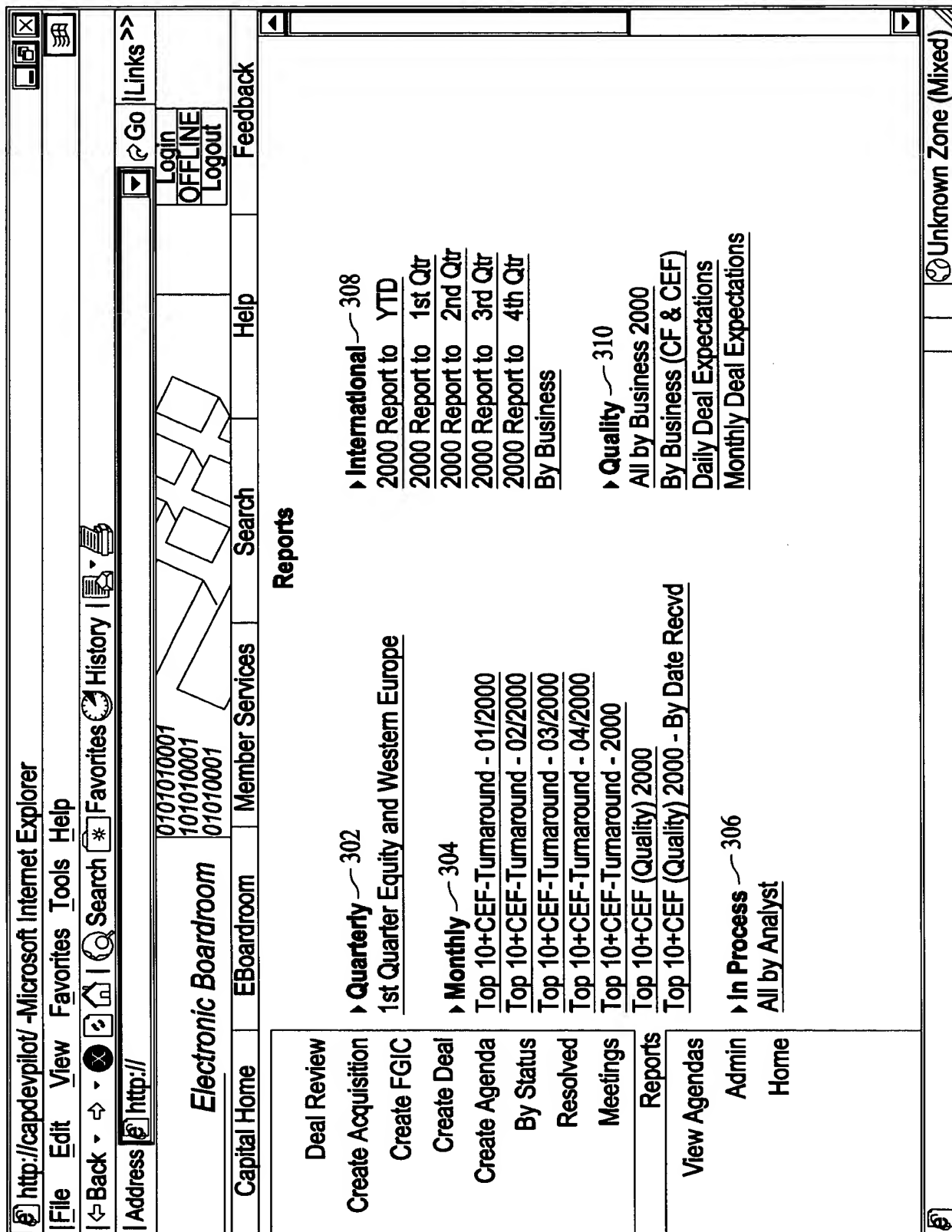


FIG. 12

300

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TITLE: ELECTRONIC BOARDROOM  
INVENTOR: Damko et al.  
S.N.: 09/710,056 DOCKET: 60708-00013  
Atty Name: Daniel M. Fitzgerald; PHONE: (314) 621-5070

13/22

http://capdevpilot/ -Microsoft Internet Explorer

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Back Forward Stop Search \* Favorites History

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101010001  
01010001

Go Links

Login  
OFFLINE  
Logout

Feedback

Capital Home EBoardroom Member Services Search Help

1st Quarter - Equity>(10MM) and Western Europe>(7.5MM)

Deal Review  
Create Acquisition  
Create FGIC  
Create Deal  
Create Agenda  
By Status  
Resolved  
Meetings  
Reports

322  
Business Max App Analyst  
Commercial Real Estate  
European Equipment Finance  
Fleet Services  
EP1 Employee 1  
EP2 Employee 2  
EP3 Employee 3  
Capital Aviation Services  
Capital India  
Equity  
Global Consumer Finance  
Structured Finance Group

324  
# Name  
5  
1  
3  
5  
1  
1  
5  
4

326 328 330 332 334  
Employee 1  
Employee 2  
Employee 3  
Project A  
Project B  
Project C  
Operating lease 4  
Operating lease 0  
Operating lease 0

TA  
0.8  
1  
1.333333333333

Amount  
\$10,000,000  
\$20,000,000  
\$30,000,000

Type  
Operating lease 4  
Operating lease 0  
Operating lease 0

2.4  
1  
1  
4.6  
6.5

Unknown Zone (Mixed)

FIG. 13

320

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GROUP 3600



14/22

340

http://capdevpilot/-Microsoft Internet Explorer

File Edit View Favorites Tools Help

Back Forward Stop Search \* Favorites History Links

Address http://

Electronic Boardroom

0101010001  
101010001  
01010001

Login  
OFFLINE  
Logout

Go Links

Capital Home EBoardroom Member Services Search Help Feedback

Deal - 1 (Fleet Services) - 342  
\$10,000,000.00 - 6.0 Limit Review  
Resolution: Approved

Recommendations  
Recommendation By Based On Date 344  
No Recommendations

Comments

Description By Date 346  
Received File Employee 1 01/05/00 3:30:40 PM  
Approved 01/04/00 Employee 1 01/05/00 4:30:10 PM

Investment Coordinator Control Section 348

Date Received 02/17/2000

Resolution Approved

Analyst Employee 1

Approvers / Reviewers Employee 1/Employee 2

E-mail Approvers

Close

Add Comment

Add Pitch

Add Backup

Add Cover Memo

Delete Deal

Purge Document

Archive Deal

Pitches

One2One pp(ver.1)02/18

Cover Memos

Cover Memo(ver.1)02/18

Unknown Zone (Mixed)

FIG. 14



15/22

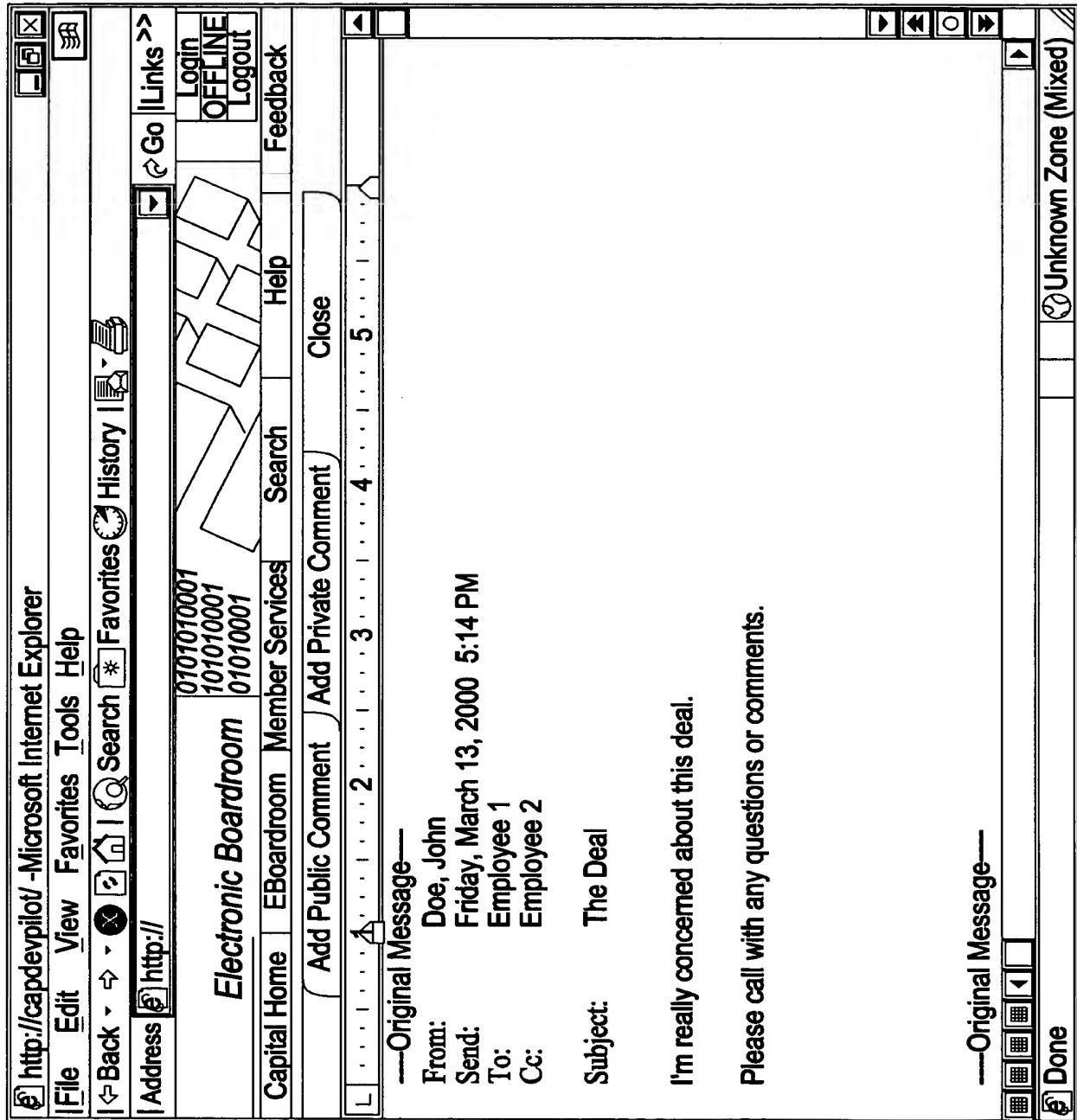


FIG. 15

372

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GROUP 3600



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Back Forward Stop Search History Favorites

Address http://

Go Links

Electronic Boardroom

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01010001

Capital Home EBoardroom Member Services Search Help Feedback

Productivity Meetings By Business Unit

Segment	Title	Presenter	Created On
Specialized Financing — 382			
Mid-Market Financing — 382			
Consumer Services — 382			
386 — Card Services	Card Services	Employee 1 — 390	06/05/2000 — 392
386 — Global Consumer Finance	Productivity Summit	Employee 2	06/02/2000 — 384
386 — Financial Assurance	Financial Assurance	Employee 3	06/05/2000
Equipment Management — 382			
Specialty Insurance — 382			
Other — 382			

Done

Unknown Zone (Mixed)

FIG. 16

380

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17/22

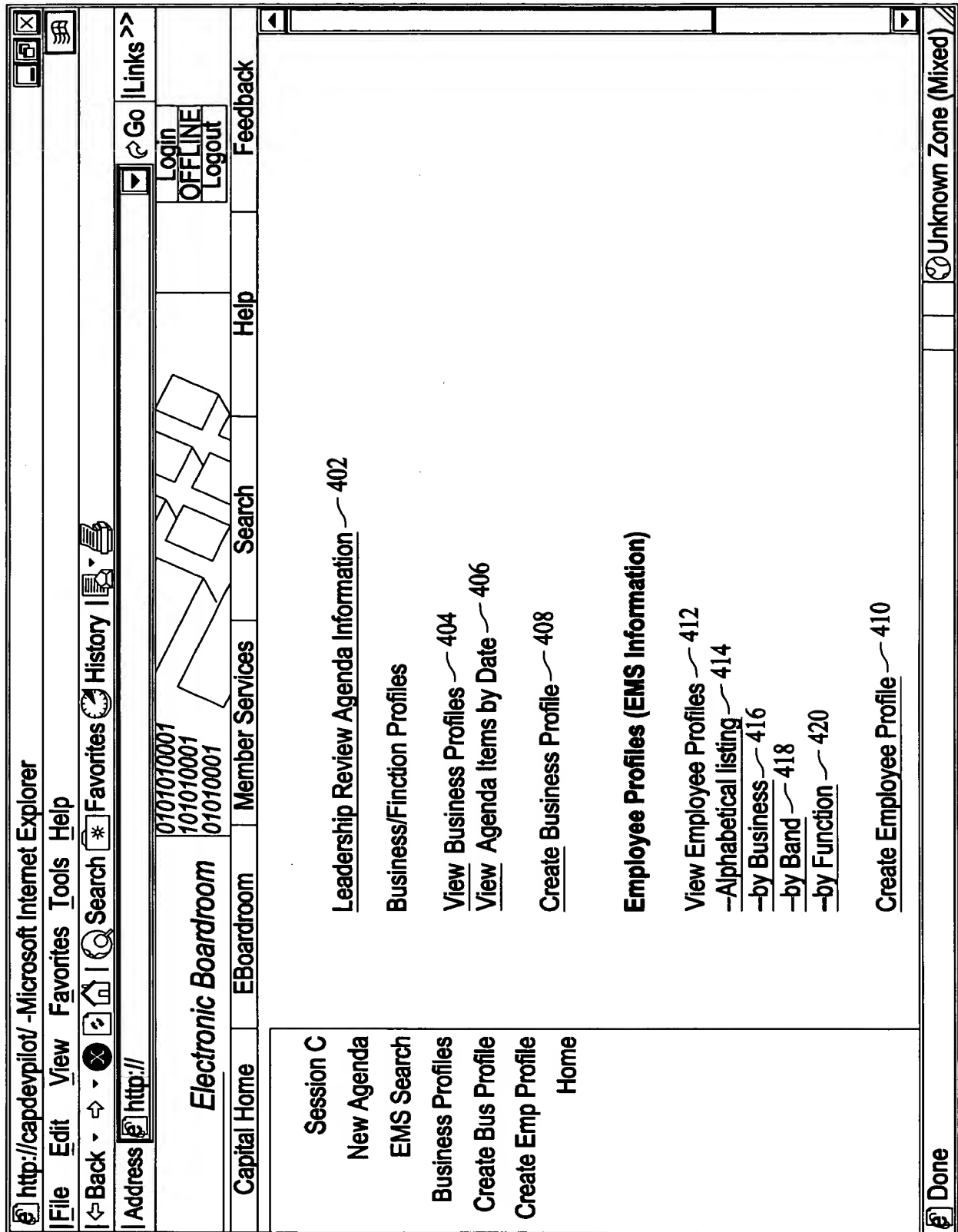


FIG. 17

400

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MAR 12 2004

GROUP 3600

18/22

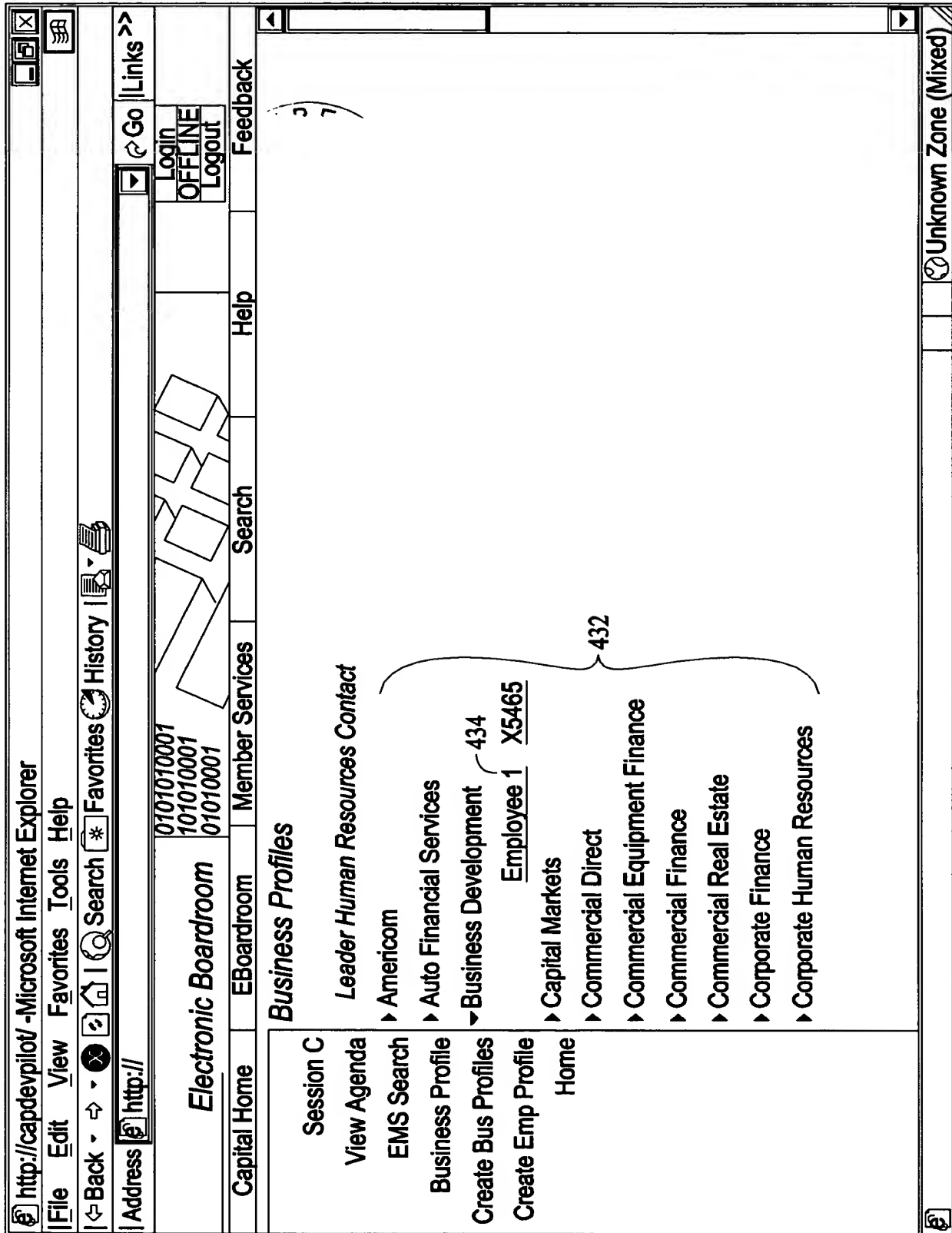


FIG. 18

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[File](#) [Edit](#) [View](#) [Favorites](#) [Tools](#) [Help](#)

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Address [http://](#)

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<a href="#">Capital Home</a>	<a href="#">EBoardroom</a>	<a href="#">Member Services</a>	<a href="#">Search</a>	<a href="#">Help</a>	<a href="#">Feedback</a>
------------------------------	----------------------------	---------------------------------	------------------------	----------------------	--------------------------

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**Employee Profile for John Doe of Commercial Equipment Finance ~ 442**

---

Comments

Description By Date

No Comments

444

---

**Employee Profile for Tom Ade**

446

---

Last Name First Name Business Function Domestic (City) Domestic (State) International (Country)

Doe John Commercial Equipment Finance ~ 450 US Select a Function ~ 454

448 452

[Edit](#)  
[Close](#)  
[EMS Search](#)  
[Add Comment](#)  
[Attach EMS Document](#)  
[Delete Employee Profile](#)  
[EMS's -EMS\(ver.1\) 03/27/2000](#)

440

[Done](#) [Unknown Zone \(Mixed\)](#)

**FIG. 19**



20/22

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Back Forward Home Search \* Favorites History Links  
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101010001

Capital Home EBoardroom Member Services Search Help  
Add Public Comment Add Private Comment Close

1 2 3 4 5 6 7

ANNUAL PERFORMANCE SUMMARY AND CAREER DISCUSSION  
*This side to be completed by immediate manager*

Strictly Private

NAME [ ] (last) [ ] (first) [ ] (initial)

RATING AGAINST KEY OBJECTIVES  
☐ Outstanding (1)  
☒ Superior (2)  
☐ Fully Satisfactory (3)

I. PERFORMANCE SUMMARY (Summarize your view of employee's accomplishments vs. goals in the past year, include Six Sigma results.)  
[ ] had a solid '99, hitting volume plan of \$ billion; fee budget at % and achieved plan spread for core [ ] also successfully implemented a major region restructuring including

Done Unknown Zone (Mixed)

FIG. 20

470

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GROUP 3600



21/22

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e-Center

Create Meeting

View Agendas

Home

Welcome to the e-Center.

This area is designed to allow any e-Boardroom user the ability to create a meeting for OCEO Members in a secured manner. The meetings can be any type of presentation that does not fall directly within the formal reviews such as Deal Review, or Session C.

Meetings By Date

Meeting Date	Meeting Time	Author	Title
07/18/2000	10:00 AM	Employee 1	Test
07/18/2000	10:15 AM	Employee 2	Chris
07/19/2000	10:30 AM	Employee 3	Chris2

Done

Unknown Zone (Mixed)

FIG. 21

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MAR - 2 2004  
GROUP 3000

508 Edit

510 Close

512 Add Presentation

514 Add Comment

516 Delete Document

Presentations  
N/A

**Electronic Boardroom**

Meeting Document - (Diversity) - 502  
Created on 07/18/2000

**Comments**  
No Comments

**Meeting Information**

Meeting Date	07/18/2000
Meeting Time	10:15 AM
Title	Diversity
Business / Function	Restricted
Presenter	Document Security Access

**Comments (Describe the meeting)**

500

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MAR - 2 2004  
GROUP 3